

PATIENT NAME

AGE

VISIT DATE

List ALL DOCTORS you currently see:
OCCUPATION or GRADE IN SCHOOL

PLEASE LIST THE MAIN REASONS FOR YOUR VISIT	When did problems begin?

Please list ALL recent & current medications, vitamins, herbs, etc.	

History of ANTIBIOTIC use:

EAR – NOSE – THROAT – CHEST ALLERGIC SYMPTOMS					
EYES	EARS	NOSE	SINUS	THROAT	CHEST
<input type="checkbox"/> Itch	<input type="checkbox"/> Itch	<input type="checkbox"/> Itch	<input type="checkbox"/> Drainage	<input type="checkbox"/> Frequent sore throats	<input type="checkbox"/> Asthma
<input type="checkbox"/> Redness	<input type="checkbox"/> Feel full	<input type="checkbox"/> Sneezing	<input type="checkbox"/> Pain or pressure above, below or behind eyes	<input type="checkbox"/> Itch	<input type="checkbox"/> Wheezing
<input type="checkbox"/> Tearing	<input type="checkbox"/> Popping	<input type="checkbox"/> Clear runny	<input type="checkbox"/> Dark circles under eyes	<input type="checkbox"/> Post-nasal drainage	<input type="checkbox"/> Chest tightness
<input type="checkbox"/> Burning	<input type="checkbox"/> Ringing	<input type="checkbox"/> Thick nasal discharge	<input type="checkbox"/> Bags under eyes	<input type="checkbox"/> Clear throat often	<input type="checkbox"/> Shortness of breath
<input type="checkbox"/> Discharge	<input type="checkbox"/> Reduced hearing	<input type="checkbox"/> Stuffy / congestion	<input type="checkbox"/> Frequent sinusitis	<input type="checkbox"/> Voice cracks / gravelly	<input type="checkbox"/> Easily winded
<input type="checkbox"/> Blurring	<input type="checkbox"/> Prior surgery/tubes	<input type="checkbox"/> Discolored mucus	<input type="checkbox"/> Prior sinus surgery	<input type="checkbox"/> Bad taste	<input type="checkbox"/> Chest cough is
<input type="checkbox"/> Contact lens use	<input type="checkbox"/> Frequent infections	<input type="checkbox"/> Polyps	<input type="checkbox"/> Positive findings on sinus CT or X-rays	<input type="checkbox"/> Bad breath	<input type="checkbox"/> Dry <input type="checkbox"/> Wet <input type="checkbox"/> Thick
		<input type="checkbox"/> Bloody noses		<input type="checkbox"/> Hoarse	<input type="checkbox"/> Upon arising
		<input type="checkbox"/> Mouth breather		<input type="checkbox"/> Snoring	<input type="checkbox"/> In the middle of night

Above conditions worse when exposed to: <input type="checkbox"/> DUST <input type="checkbox"/> CATS <input type="checkbox"/> DOGS <input type="checkbox"/> HORSES <input type="checkbox"/> GRASS <input type="checkbox"/> TREES <input type="checkbox"/> AIR-CONDITIONING <input type="checkbox"/> HEAT <input type="checkbox"/> COLD <input type="checkbox"/> WINDS <input type="checkbox"/> CHANGE OF WEATHER <input type="checkbox"/> ODORS <input type="checkbox"/> TOBACCO SMOKE <input type="checkbox"/> FUMES <input type="checkbox"/> DAMP/FOG	Condition is worse: <input type="checkbox"/> INDOORS <input type="checkbox"/> OUTDOORS <input type="checkbox"/> EARLY AM <input type="checkbox"/> LATE AT NIGHT <input type="checkbox"/> DURING DAY <input type="checkbox"/> AT SCHOOL <input type="checkbox"/> AT HOME <input type="checkbox"/> IN BEDROOM <input type="checkbox"/> AT WORK <input type="checkbox"/> AFTER EXERCISE <input type="checkbox"/> AROUND MENSES <input type="checkbox"/> AFTER EATING <input type="checkbox"/> SPRING <input type="checkbox"/> SUMMER <input type="checkbox"/> FALL <input type="checkbox"/> WINTER
Other:	Other:

How often do you have the above symptoms? ☐ Daily ☐ 2-3 times a week ☐ 2-3 times a month ☐ 1/month ☐ less than monthly ☐ 2-3x a year

How long do symptoms last? ☐ Minutes ☐ Hours ☐ Days ☐ Weeks ☐ all the time ☐ # of school/work days missed due to the above?

Number of ER/hospitalization visits for asthma/allergies: _____

DRUG REACTIONS: ☐ Aspirin? ☐ Penicillin? ☐ Sulfa? Other (list) _____

Describe your reaction to the above _____

FOOD REACTIONS: _____

INSECT or TICK reactions: _____

Have you ever been skin tested for allergies? Blood tested for allergies? When results:

HOME and WORK ENVIRONMENT
List everywhere you have lived:
How long have you lived in your home? _____ Is your home near industry? _____ Powerlines/transformers? _____ Freeways/heavy traffic? _____ Wilderness? _____ How old is present home? _____ Do you have forced heating/cooling? _____ Special filter system? _____ Water purification system? _____ Wi-Fi? _____ Does your home have a mold/mildew/dampness problem? _____ Carpet age _____ years condition: _____ ever flooded? _____ Does anyone smoke indoors? _____ How much exposure do you have (or have had) to chemicals, pesticides, paint, etc. _____ IN YOUR BEDROOM: carpet? _____ curtains? _____ mini-blinds? _____ waterbed? _____ mattress age _____ years stuffed animals? _____ a lot of pillows? _____ Do you use a down comforter? _____ feather pillows? _____ allergy cover on mattress? _____ allergy cover on pillows? _____ curtains? _____ LIST PETS indoors at home (_____) and outdoors (_____) AT WORK/SCHOOL IS THERE CONTACT: <input type="checkbox"/> Animals? <input type="checkbox"/> Poor ventilation? <input type="checkbox"/> Odors/Mildew? <input type="checkbox"/> Chemical use? <input type="checkbox"/> Fumes? <input type="checkbox"/> Wi-Fi/EMF?
How is your school/work performance or health affected by the environment?
List where you have traveled:

CARDIOVASCULAR

<input type="checkbox"/> Chest pains (Angina)	<input type="checkbox"/> Had a Stress Test when? _____	<input type="checkbox"/> Gums bleed after brushing	<input type="checkbox"/> Dizzy or light-headed
<input type="checkbox"/> Mitral valve prolapse	<input type="checkbox"/> High blood pressure	<input type="checkbox"/> Bruise easily	<input type="checkbox"/> Dizzy when stand up
<input type="checkbox"/> Palpitations/heart pounding	<input type="checkbox"/> Low blood pressure	<input type="checkbox"/> Prior stroke or TIA	<input type="checkbox"/> Poor circulation
<input type="checkbox"/> Irregular heart beat	<input type="checkbox"/> Low blood count (anemia)	<input type="checkbox"/> Feet swell up	<input type="checkbox"/> Hands / feet fall asleep
<input type="checkbox"/> Heart beats fast or races	<input type="checkbox"/> Low iron <input type="checkbox"/> Low B12	<input type="checkbox"/> Varicose veins <input type="checkbox"/> Thrombosed	Your highest cholesterol level _____
<input type="checkbox"/> Easily winded with slight effort	<input type="checkbox"/> Had a heart calcium scan (CAC)	<input type="checkbox"/> Spider veins	<input type="checkbox"/> High triglycerides

MUSCULOSKELETAL & CALCIUM METABOLISM

<input type="checkbox"/> Arthritis LIST in order of severity:			
<input type="checkbox"/> Painful joints			
<input type="checkbox"/> Joints click or creak	<input type="checkbox"/> Heel or Foot pain	<input type="checkbox"/> Bursitis	<input type="checkbox"/> Build up dental tartar or plaque rapidly
<input type="checkbox"/> Stiffness with prolonged sitting	<input type="checkbox"/> Tremor or shakiness	<input type="checkbox"/> Carpal Tunnel Syndrome	<input type="checkbox"/> Gingivitis/gum disease/inflammation
<input type="checkbox"/> Stiff in the morning	<input type="checkbox"/> Numbness or reduced sensation	<input type="checkbox"/> Osteoporosis / Osteopenia / Bone loss	<input type="checkbox"/> Loss of gingiva/ gingival recession
<input type="checkbox"/> Low back pain	<input type="checkbox"/> Balance difficulty	<input type="checkbox"/> Chiropractic adjustments don't stay/hold	<input type="checkbox"/> Dental cavities recently
<input type="checkbox"/> Pain between shoulder blades	<input type="checkbox"/> Poor coordination	<input type="checkbox"/> Kidney stones (type: _____)	<input type="checkbox"/> Loss of dental bone
<input type="checkbox"/> Neck pain	<input type="checkbox"/> Tingling		<input type="checkbox"/> Root canals <input type="checkbox"/> Painful/sensitive
<input type="checkbox"/> Degenerative joint disease	<input type="checkbox"/> Muscle cramps <input type="checkbox"/> at night?		How many crowns do you have? _____
<input type="checkbox"/> Have crushed vertebrae	<input type="checkbox"/> Muscle spasms or tenderness		
<input type="checkbox"/> Joints injure easily	<input type="checkbox"/> Muscles weak/fatigue easily		

MISCELLANEOUS

<input type="checkbox"/> Swollen lymph glands	<input type="checkbox"/> Awaken to urinate _____ times	<input type="checkbox"/> Kidney disease	<input type="checkbox"/> Glaucoma
<input type="checkbox"/> Sensitivity to fumes, smoke, EMF smog, chemicals, odors, etc.	<input type="checkbox"/> Dribble after urinating	<input type="checkbox"/> Stream force is reduced	<input type="checkbox"/> Reduced Night Vision
<input type="checkbox"/> Sensitivity to most medicines or herbs	<input type="checkbox"/> Burning with urination	<input type="checkbox"/> Prostate trouble / Prostatitis	<input type="checkbox"/> Macular Degeneration <input type="checkbox"/> Right <input type="checkbox"/> Left
<input type="checkbox"/> Significant chemical exposures at work	<input type="checkbox"/> Urinate small amount at a time	<input type="checkbox"/> Impotency/Trouble with erections	
<input type="checkbox"/> Significant EMF exposure	<input type="checkbox"/> Kidney infections	<input type="checkbox"/> Difficulty holding urine	
	<input type="checkbox"/> Frequent bladder infections	<input type="checkbox"/> Incontinence/leakage	<input type="checkbox"/> Silicone/Saline implants (yr placed: _____)

MEDICAL and SURGICAL HISTORY

CHILDHOOD: weeks born premature? _____ low birth weight? _____ complications of pregnancy or delivery? _____	
newborn jaundice? _____ diarrhea? _____ vomiting or regurgitation? _____ breastfed _____ mos	
formula soy _____ milk _____ colic? _____ croup? _____ bronchiolitis/bronchitis? _____ (age(s) _____)	
Are immunizations up to date? _____ normal development? _____ <input type="checkbox"/> Issues with development In daycare or preschool _____ days/wk	
List MAJOR ILLNESSES or INFECTIONS	
List PREVIOUS THERAPIES and YOUR RESPONSE	
List all HOSPITALIZATIONS, OPERATIONS, DENTAL PROCEDURES, CAR & OTHER ACCIDENTS, ETC. (include dates)	

DIETARY PROFILE

Alcohol intake per week _____	Tobacco _____ packs/day for _____ years (quit 19 _____)	Cups of caffeinated coffee per day _____
Colas or sodas _____ cans/day	"Sugar-free" products per day _____ <input type="checkbox"/> Aspartame	Red meat eaten _____/week Fish eaten _____/week
Do you use margarine? _____	Do you eat dairy products regularly? _____	Do you drink tap water? _____ purified? _____ distilled? _____
Antacids taken _____/week	Birth Control Pills for _____ years	Recreational drug use (THC, etc.) _____
How much fruit juice do you consume/day? _____ How many servings of fruit/day? _____ How many servings of vegetables/day? _____		

List FOOD RESTRICTIONS:

What Foods do you CRAVE or eat a lot of?

What do you typically eat?	Breakfast
	Lunch
	Dinner

SOCIAL HISTORY

Marital status:	How long? _____ years	Ages of children:	Ages of Siblings:
SPORTS _____ HOBBIES _____			
LIST THE MAJOR SOURCES OF STRESS IN YOUR LIFE			
Rate your satisfaction on a scale from 1 (poor) - 10 (great) of your JOB _____ MARRIAGE _____ HEALTH _____ GENERAL LIFE _____			

FAMILY HEALTH HISTORY

<input type="checkbox"/> Alcoholism / Addiction	<input type="checkbox"/> Alzheimer's at what age	<input type="checkbox"/> Anxiety	<input type="checkbox"/> Depression	<input type="checkbox"/> IBS
<input type="checkbox"/> Atherosclerosis	<input type="checkbox"/> Autoimmunity	<input type="checkbox"/> Early menopause	<input type="checkbox"/> Insomnia	<input type="checkbox"/> Parkinson's Disease
<input type="checkbox"/> Allergies	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Emphysema/Lung disease	<input type="checkbox"/> Heart disease	List other family conditions
<input type="checkbox"/> Asthma	<input type="checkbox"/> High blood pressure	<input type="checkbox"/> Mood Disorders	<input type="checkbox"/> Migraines	
<input type="checkbox"/> Attention deficit	<input type="checkbox"/> Obesity/Excessive weight	<input type="checkbox"/> Osteoporosis	<input type="checkbox"/> Strokes	
<input type="checkbox"/> Autism	<input type="checkbox"/> Thyroid disorders	<input type="checkbox"/> Osteoarthritis	<input type="checkbox"/> Cancer (list types: _____)	

Place one [X] if condition is chronic and two [XX] if condition is acute/significant. Leave all others blank.

IMMUNITY, INFECTIONS and RESISTANCE				
<input type="checkbox"/> Takes a long time to heal	<input type="checkbox"/> Problem with boils	<input type="checkbox"/> Infections settle in lungs	<input type="checkbox"/> EBV positive	<input type="checkbox"/> Have had MRSA cultured
<input type="checkbox"/> Catch colds easily	<input type="checkbox"/> Warts	<input type="checkbox"/> Pneumonia(s) in 19_____	<input type="checkbox"/> HHV6 positive	<input type="checkbox"/> Mycoplasma positive
<input type="checkbox"/> Have had shingles	<input type="checkbox"/> Frequent cold sores	<input type="checkbox"/> Frequent "bronchitis"	<input type="checkbox"/> Herpes 1 and/or 2	<input type="checkbox"/> Positive TB skin test
<input type="checkbox"/> Toenail fungal infections	<input type="checkbox"/> Frequent canker sores	<input type="checkbox"/> Many bladder infections	<input type="checkbox"/> CMV positive	<input type="checkbox"/> Lyme positive
<input type="checkbox"/> Yeast infections	<input type="checkbox"/> Have been HPV positive	<input type="checkbox"/> Recurrent streptococcal infections	<input type="checkbox"/> H pylori positive	

CHRONIC FATIGUE	
What was triggering event?	When did it start
<input type="checkbox"/> Fatigue all day	<input type="checkbox"/> Fatigue mostly in afternoon
<input type="checkbox"/> Onset was sudden	<input type="checkbox"/> Onset was gradual
<input type="checkbox"/> Must nap _____ hours a day	<input type="checkbox"/> Fluctuating energy levels
<input type="checkbox"/> Flu-like feelings (malaise)	<input type="checkbox"/> Exhausted after slight effort
<input type="checkbox"/> Muscles ache like after exercise	
What makes it worse?	What makes it better?

AUTONOMIC & ACID-BASE				
<input type="checkbox"/> Feverish (temp _____)	<input type="checkbox"/> Dry mouth	<input type="checkbox"/> Cold hands or feet	<input type="checkbox"/> Chilled when stressed	<input type="checkbox"/> Rapid digestion
<input type="checkbox"/> Night sweats	<input type="checkbox"/> Strong gag reflex	<input type="checkbox"/> Yawn frequently	<input type="checkbox"/> Watery eyes or nose	<input type="checkbox"/> Hard to fall asleep at night
<input type="checkbox"/> Flu-like symptoms	<input type="checkbox"/> Easily startled	<input type="checkbox"/> Fingers or lips tingle	<input type="checkbox"/> Eyes blink often	<input type="checkbox"/> Staring, blinks little
<input type="checkbox"/> Swollen lymph nodes	<input type="checkbox"/> Make goosebumps easily	<input type="checkbox"/> Unable to relax	<input type="checkbox"/> Always hungry	<input type="checkbox"/> Strong light irritates
<input type="checkbox"/> Sweaty/clammy palms, soles, forehead, or underarms	<input type="checkbox"/> Slow starter in the am	<input type="checkbox"/> Perspire easily		

GLUCOSE REGULATION and METABOLISM				
<input type="checkbox"/> Hypoglycemia <input type="checkbox"/> w/(+) test	<input type="checkbox"/> Afternoon headaches	<input type="checkbox"/> Awaken after a few hours of sleep for no reason	<input type="checkbox"/> Eat when nervous or upset	
<input type="checkbox"/> Excessive appetite	<input type="checkbox"/> Eating relieves fatigue	<input type="checkbox"/> Am still hungry even after a large meal	<input type="checkbox"/> Hungry or irritable between meals	
<input type="checkbox"/> Have to eat frequently	<input type="checkbox"/> Get shaky, lightheaded or heart pounds if hungry or meals delayed.	<input type="checkbox"/> I crave _____ candy/sweets _____ chocolate _____ alcohol _____ breads _____ coffee		

HEADACHES and DENTAL HISTORY	
Location of headaches:	Headaches began
<input type="checkbox"/> Head throbs or pounds (migraines)	<input type="checkbox"/> Headaches are dull/pressure
<input type="checkbox"/> Car or other major accidents	<input type="checkbox"/> Grind teeth/bruxism
<input type="checkbox"/> Have had orthodontic work	<input type="checkbox"/> Sleep preferentially on 1 side
<input type="checkbox"/> Headaches are "splitting"	<input type="checkbox"/> How long does your headache last
<input type="checkbox"/> Past head/neck injury	<input type="checkbox"/> Jaw pops, locks, grind
<input type="checkbox"/> Neck trigger points	<input type="checkbox"/> Carry tension in neck/upper back
<input type="checkbox"/> Shoulders & upper back ache	<input type="checkbox"/> Stiff neck
<input type="checkbox"/> Clench teeth	<input type="checkbox"/> # of dental fillings
<input type="checkbox"/> # of root canals	
What helps	Triggers

BRAIN CHEMISTRY and FUNCTION				
<input type="checkbox"/> Restless, uneasy sleep	<input type="checkbox"/> Depressed, not motivated	<input type="checkbox"/> Anxious, nervousness	<input type="checkbox"/> Moody	<input type="checkbox"/> High pain threshold
<input type="checkbox"/> Awaken in the night _____ times	<input type="checkbox"/> Suicidal thoughts	<input type="checkbox"/> Highly emotional	<input type="checkbox"/> Irritable or angry	<input type="checkbox"/> Poor concentration
<input type="checkbox"/> Awaken in a.m. unrested	<input type="checkbox"/> Withdrawn socially	<input type="checkbox"/> Worrier or feel insecure	<input type="checkbox"/> Mind races	<input type="checkbox"/> Forgetful/poor memory
Usual number hours of sleep _____	<input type="checkbox"/> Reduced initiative	<input type="checkbox"/> Poor school/work performance	<input type="checkbox"/> History of seizures	<input type="checkbox"/> Cloudy/foggy thinking
<input type="checkbox"/> Prominent dreams	<input type="checkbox"/> Tend to procrastinate	<input type="checkbox"/> Attention deficit disorder	<input type="checkbox"/> Learning Disorder	<input type="checkbox"/> Hyperactive or very restless
WHAT IS YOUR DOMINANT EMOTIONAL RESPONSE(S):	<input type="checkbox"/> Fear	<input type="checkbox"/> Worry	<input type="checkbox"/> Anxiety	<input type="checkbox"/> Anger
<input type="checkbox"/> Frustration	<input type="checkbox"/> Impatience	<input type="checkbox"/> Sadness		
<input type="checkbox"/> Check here if you would like to complete a more comprehensive questionnaire regarding brain neurotransmitters and chemistry.				

ENDOCRINE GLANDS and HORMONES				
<input type="checkbox"/> Thyroid disorder	<input type="checkbox"/> Can't get weight up to normal	<input type="checkbox"/> Premenstrual anxiety/irritability	<input type="checkbox"/> Menopause in _____	
<input type="checkbox"/> Low body temperature	<input type="checkbox"/> Weight loss (_____ lbs.)	<input type="checkbox"/> Premenstrual bloating/water gain	<input type="checkbox"/> Night or cold sweats	<input type="checkbox"/> Hot flashes
<input type="checkbox"/> Sensitivity to cold	<input type="checkbox"/> Weight gain (_____ lbs.)	<input type="checkbox"/> Premenstrual depression/crying	<input type="checkbox"/> Vaginal dryness	<input type="checkbox"/> urinary tract symptoms
<input type="checkbox"/> Sensitivity to heat	WHAT IS YOUR IDEAL WT? _____	<input type="checkbox"/> Premenstrual acne/skin outbreaks	<input type="checkbox"/> Mood/mentation changed with menopause	
<input type="checkbox"/> Thick puffy dry skin	When did you last weigh this? _____	<input type="checkbox"/> Menses are irregular in interval	<input type="checkbox"/> Surgical hysterectomy in _____	<input type="checkbox"/> Ovaries taken
<input type="checkbox"/> Swollen or bulging eyes		Days between periods _____	<input type="checkbox"/> Breast tenderness or cysts	
<input type="checkbox"/> Low sex drive		Days of flow: _____	<input type="checkbox"/> Have had an abnormal Pap smear	<input type="checkbox"/> HPV positive
<input type="checkbox"/> Low sex responsiveness	<input type="checkbox"/> Always thirsty	<input type="checkbox"/> Heavy flow	<input type="checkbox"/> Light flow	
<input type="checkbox"/> High sex drive	<input type="checkbox"/> High blood sugar/diabetes	<input type="checkbox"/> Clots	<input type="checkbox"/> Brown flow	
<input type="checkbox"/> Crave salt	<input type="checkbox"/> Hot flashes	<input type="checkbox"/> Menstrual cramps	<input type="checkbox"/> Vaginal itch, discomfort, or discharge	
<input type="checkbox"/> Check here if you would like to complete a more comprehensive questionnaire regarding hormone balance.				

SKIN				
<input type="checkbox"/> Itching	<input type="checkbox"/> Dandruff	<input type="checkbox"/> Dry skin	<input type="checkbox"/> Eczema	<input type="checkbox"/> Hives
<input type="checkbox"/> Corners of mouth crack	<input type="checkbox"/> Psoriasis	<input type="checkbox"/> Rashes	<input type="checkbox"/> Chapped lips	<input type="checkbox"/> Rough skin on back of arm
<input type="checkbox"/> Brittle fingernails	<input type="checkbox"/> Flushing or blotches	<input type="checkbox"/> Sunburn easily	<input type="checkbox"/> Acne or pimples	<input type="checkbox"/> Oily skin <input type="checkbox"/> only on face
<input type="checkbox"/> White nail spots	<input type="checkbox"/> Stretch marks	<input type="checkbox"/> Foot odor	<input type="checkbox"/> Thick skin on heels/feet	<input type="checkbox"/> Hair loss

GASTROINTESTINAL-DIGESTION				
<input type="checkbox"/> Burning tongue	<input type="checkbox"/> Coated tongue	<input type="checkbox"/> Bad breath/halitosis	<input type="checkbox"/> Parasites	<input type="checkbox"/> SIBO
<input type="checkbox"/> Burping or belching	<input type="checkbox"/> Bloating after meals	<input type="checkbox"/> Gas/flatulence	<input type="checkbox"/> Intestinal bloating	<input type="checkbox"/> Hemorrhoids
<input type="checkbox"/> Heartburn or sour taste	<input type="checkbox"/> Fatty food intolerance	<input type="checkbox"/> Acidic foods upset stomach	<input type="checkbox"/> Groin rash or itch	<input type="checkbox"/> Elevated liver enzymes
<input type="checkbox"/> Nausea	<input type="checkbox"/> Pain between shoulder blades	<input type="checkbox"/> Foul smelling stool	<input type="checkbox"/> Itching around anus	<input type="checkbox"/> Have had hepatitis
<input type="checkbox"/> Metallic/bitter taste	<input type="checkbox"/> Gallstones	<input type="checkbox"/> Pain/cramps in lower abdomen	<input type="checkbox"/> Colonoscopy last done	<input type="checkbox"/> Have had polyps
<input type="checkbox"/> Stomach pain/upset before meals	<input type="checkbox"/> Light/clay colored stools	<input type="checkbox"/> Black or bloody stools	<input type="checkbox"/> Constipation or hard stools	
<input type="checkbox"/> Stomach pain/upset after meals	<input type="checkbox"/> Past ulcer or gastritis	<input type="checkbox"/> Loose bowel movements (diarrhea)	<input type="checkbox"/> Unformed	Bowels move _____ a day

THIS PRIVATE NON-NEGOTIABLE CONTRACT MUST BE FULLY COMPLETED and RECEIVED BY OUR OFFICE BEFORE YOUR 1st CONSULTATION

Oct 2020

Patient's Last Name: _____ First Name: _____ Middle Initial: _____ Marital status: _____
Home Address: _____ Home phone: (____) - _____ Soc Sec # xxx -xx -_____
City, State: _____ Zip: _____ Birth date: _____
Fax # for correspondence: _____ Email: _____ Cell Phone: _____
Employer: _____ City: _____ Work ph: (____) - _____ Ext: _____

Person responsible for payment: _____ Relationship to patient: _____
Address if not same as above: _____ Soc Sec # _____ - _____ - _____
Employer: _____ City: _____ Work phone: (____) - _____ Ext: _____
Other parent or
Emergency contact: _____ Day Phone: (____) - _____ Relationship to patient: _____
How did you hear about us (please be specific)? _____ ☐ Friend ☐ PPO ☐ My doctor ☐ Internet

INSURANCE & BILLING INFORMATION: Insurance Co _____ ☐ No Insurance ☐ Medicare ☐ Tricare ☐ HSA ☐ FSA
We need a photocopy of your Policy Card and a full-length photo

ANNUAL DEDUCTIBLE \$ _____ Will you meet it this year? _____

JEK MD Inc is **not a contracted provider for any insurance carrier** and as such you are responsible for full payment of all charges at the time of service.

☐ For patients with **MEDICARE** or **TRICARE**: at this location Drs. Kaslow is not an authorized provider and cannot bill either Medicare or Tricare under any circumstance for any services provided. In addition, you must sign an additional form before any care is provided. Ask if you did not receive it.

For those with insurance other than Medicare and Tricare, we *may* submit an insurance claim on your behalf for possible reimbursement directly to you. Your insurance policy may cover all, some, or none of the services/products provided or may discount your reimbursement. This does not affect the amount you will owe, and checks sent to us from the insurer will be returned. Some services/products are considered research or investigational; others historically have never been reimbursed. Claims for these services/products will not be submitted. If you do not have a list of those services/products, ask for an updated fee schedule.

Please ask beforehand if you are not sure about what will be submitted to your insurance company. Experience has shown that submitting some services/products delays or causes insurance companies to deny the entire claim. If an insurance carrier requests reports or your records, we will ask you for authorization to reply beforehand and may charge you additional fees to prepare such requests. If you do not have a list of our approximate fees, please ask for an updated fee schedule.

Many but not all lab services performed outside the office are billed directly by the lab, who may be contracted with your insurance carrier. Most labs will bill you or the insurer directly. Some lab services require prepayment or do not bill insurance. Our office will inform you beforehand.

☐ I understand that I will be charged for failing to show up to my appointment(s) or canceling an appointment less than 2 full working days beforehand.

☐ By agreeing to receive care and services in this office I am authorizing JEK MD Inc to store the credit card/debit card/HSA or FSA card I provided.

☐ For **PARENTS of MINORS**: Occasionally your child may need medical treatment when you are unavailable. Your signature (s) below indicates agreement and authorization for Jeremy E Kaslow MD and /or Thanh Coughlin, DO to perform any primary or consultative care for the purposes of examination, diagnosis, referral, research, or treatment of your child.

Because of the occasional parental disagreement about the approach or care of a minor, **BOTH** parents or legal guardians must sign this form before Dr. Kaslow and/or Coughlin will evaluate or treat your child. Both parents must understand and agree in concept to the nature and approach of this practice. This authorization shall remain effective until your child is age 18 unless revoked in writing and received by this medical office.

I hereby authorize Jeremy E. Kaslow, MD and /or Thanh Coughlin, DO to render any procedure deemed necessary in evaluating, diagnosing and treating me or my dependent in an irrevocable hold-harmless agreement. I also authorize him to furnish information to my insurance carrier concerning the services provided. I understand and accept full responsibility for all charges incurred. I will pay any legal costs I incur to or on this office, as well as any and all collection costs if my balance becomes delinquent (45 days after service). I authorize JEK MD Inc (dba True Health Partners) to charge the credit/debit/HSA or FSA card I provided.

The sole purpose of my consultation is for personal health care, and I am not part of an investigation or inquiry about Drs. Kaslow and/or Coughlin or any aspect of this practice. Signature below indicates irrevocable agreement to the above terms as a private non-negotiable contract.

☐ I/We received and reviewed the office policy.

☐ I/We reviewed the privacy policy of this office (HIPAA).

NOTICE TO CONSUMERS: Medical doctors are licensed and regulated by the Medical Board of California, 800-633-2322, www.mbc.ca.gov

Signature(s) of Responsible Person(s): _____ Date: _____

If patient under 18, both Mother AND Father must sign

- True Health Partners -

FAX to 714-565-1035 or e-mail to frontdesk@drkaslow.com with any diagnostic reports available

Oct 2020

POTENTIAL PATIENT BACKGROUND

Date Sent to Patient: _____

Patient's Name:		Patient's occupation:	
Date of Birth:		If minor, both parents names:	
Street Address:			
City, State, Zip:			
<input type="checkbox"/> Home Phone #:		<input type="checkbox"/> Mobile Phone #:	
<input type="checkbox"/> Work Phone #:		Fax #:	
Email Address:			

Please check off best daytime phone number and time of day to contact you.

Best Day(s) for Appointment:	<input type="checkbox"/> Monday	<input type="checkbox"/> Tuesday	<input type="checkbox"/> Wednesday	<input type="checkbox"/> Thursday	<input type="checkbox"/> Friday
Best Time of day for Appointment:	<input type="checkbox"/> Anytime <input type="checkbox"/> Early am(8-10) <input type="checkbox"/> Late am(10-12) <input type="checkbox"/> Early afternoon (2-3:30pm) <input type="checkbox"/> Late afternoon (4-5pm)				
Insurance Carrier:	<input type="checkbox"/> PPO <input type="checkbox"/> POS <input type="checkbox"/> HMO <input type="checkbox"/> Medicare/Tricare <input type="checkbox"/> None				
Insurance for "Out of Network" Coverage/Restrictions:					
What are your financial limitations:	<input type="checkbox"/> None <input type="checkbox"/> Can't afford anything beyond small co-pays <input type="checkbox"/> Can not afford any out of pocket expenses				
How did you hear about us (be specific please)?					
What major medical issues concern you?					
Summarize your specific health goals:					
How much time do you expect for results?					
List type of treatments you have tried:					
How committed are you to following a nutritional program?					
List any special considerations (vegan, sensitivities, etc):					
Have you reviewed our website, www.drkaslow.com ?					

_____ ← Initial here to acknowledge that Drs. Kaslow and Coughlin at this location are not affiliated with any PPO, HMO or medical group, payment in full at time of service is expected for all patients, and that you will be billed for missed appointments and late cancellations. Lab fees and nutritional supplements, herbs, etc. are not included in the office consult charges. Your initials indicate 1) you understand the basic philosophy of this medical practice; 2) you are seeking consultative care only for health reasons; and 3) any interaction with this office is considered part of a Private Non-Negotiable Contract with JEK, MD Inc. (dba True Health Partners). Both/all legal guardians of a minor must initial here and sign an informational contract in order to initiate care.

PLEASE ALSO FAX, MAIL, or E-MAIL (frontdesk@drkaslow.com) A COPY OF ANY RECENT/RELEVANT LABORATORY REPORTS. If you have a brief summary of your medical needs or history, a time-line of major or relevant life events include this as well.

----- For Office Response Only -----

MRR: get all ☐ get lab only ☐ get others if any ☐

INFO: send NP packet ☐ Prolo ☐ ASD initial ☐

?AIRES: Homeo ☐ NTI ☐ Neurochem ☐ DOSHA ☐ ANS ☐

SCHED: 1st avail JEK ☐ Routine JEK ☐ with TC ☐ DNS ☐

TESTS BEFORE VISIT: Lab ☐ Genetics ☐ OAT ☐ RGCC ☐

BE PREPARED at 1st VISIT for hTMA ☐ Fasting AM lab ☐

SCHED at 1st visit: NLS+ ☐ BRT ☐ A ☐ Prolo ☐

SCHED at 1st visit: HMAHOT ☐ UBI/MAHT ☐

_____	_____
_____	_____
_____	_____

**WAIVER of HIPAA - UNSECURED E-MAIL and/or FACSIMILES
and AUTHORIZATION to SHARE MEDICAL INFORMATION**

The Health Insurance Portability and Accountability Act of 1996 (HIPAA) sets standards for protecting the rights of individuals (patients). Individually identifiable health information should be protected with reasonable administrative, technical, and physical safeguards to ensure its confidentiality, integrity, and availability and to prevent unauthorized or inappropriate access, use, or disclosure. Our medical office complies with the laws that grant every individual the right to the privacy and confidentiality of their health information. To comply with HIPAA regulations, e-mail correspondence that contains protected health information must be sent encrypted (secured). Until our office has developed such as platform, if you wish to have any e-mail sent or facsimile phoned to you in unencrypted (unsecure) manner, you must initial the appropriate sections below, provide the e-mail address or facsimile numbers, and sign and date the following waiver:

_____ I request that, for my convenience, Jeremy E. Kaslow, M.D., Charles W. Penick, M.D., and/or Thanh Coughlin, D.O. and any of the True Health Partners office staff may correspond with me by **unencrypted (unsecure) e-mail**. I understand that e-mails sent to me may contain protected health information. I further understand that unencrypted e-mail and e-mail attachments are not secure and may be viewed by others.

_____ I request that, for my convenience, Jeremy E. Kaslow, M.D., Charles W. Penick, M.D., and/or Thanh Coughlin, D.O. and any of the True Health Partners office staff may correspond with me by **text or voice messaging** via mobile or cellular phone services. I understand that these communications may contain protected health information. I further understand that messaging may not be secure and may be viewed or heard by others.

_____ I request that, for my convenience, Jeremy E. Kaslow, M.D., Charles W. Thanh Coughlin, D.O. and any of the True Health Partners office staff may correspond with me by facsimile. I understand that telephone facsimiles may contain protected health information. I further understand that facsimiles are not secure and may be viewed by others.

_____ I agree to hold harmless Jeremy E. Kaslow, M.D., Charles W. Penick, M.D., Thanh Coughlin, D.O., JEK MD Inc (dba True Health Partners) and its officers, agents, employees, and contract health providers from any and all liability, loss, damages, costs, or expenses which are sustained, incurred, or required arising from the transmission of unencrypted (unsecure) e-mail, text, voice messaging, facsimile correspondence and attachments.

I hereby authorize and direct True Health Partners to send all e-mails, text and/or voice messages in an unencrypted (unsecure) format to the following e-mail address(es) and/or phone number(s):

This waiver will remain in force until revoked in writing. It may be revoked in writing at any time.

☐ I authorize Jeremy E. Kaslow, M.D. and/or Charles W. Penick, M.D. and/or Thanh Coughlin, D.O. and True health Partners office staff/employees to **share any and all of my medical information** with the following individuals (include phone and/or e-mail):

Signed _____ Date: _____

Request for Release of Records to True Health Partners

Patient: _____

Date of Birth: _____

SSN: XXX-XX-____

Medical Record Number: _____

From DOCTOR(s), CLINIC(s) or HOSPITAL(s):

Date faxed

<input type="checkbox"/> _____	fax: _____
<input type="checkbox"/> _____	fax: _____
<input type="checkbox"/> _____	fax: _____
<input type="checkbox"/> _____	fax: _____

Effectively immediately, I hereby authorize and request you to release by mail or facsimile or e-mail to:

True Health Partners

Jeremy E. Kaslow, M.D., F.A.C.P., F.A.C.A.A.I.

Thanh Coughlin, D.O.

720 North Tustin Ave Ste 202

Santa Ana, CA 92705-3606

714-565-1032 FAX 714-565-1035

frontdesk@drkaslow.com

- ☐ All medical records concerning any aspect of my medical care.
- ☐ All medical records concerning any aspect of my medical care beginning _____.
- ☐ Only diagnostic data such as lab, biopsy, radiograph, imaging, spirometric, EKG, skin testing, or other test reports.
 - ☐ the beginning of my illness or my first visit with you or your group.
 - ☐ since this date only _____.

The medical records requested are only to be used for medical care. They will not be released to another party without specific written authorization. A photocopy or facsimile of this request shall be as valid as the original and remain in effect for 12 months from the date of signature below. I may revoke this authorization in writing effective at any time. My next appointment with Dr. Kaslow and/or Coughlin is _____.

Thank you for your cooperation and rapid response.

Signed: _____ / Witness: _____ Date: _____

PROHIBITION OF RE-DISCLOSURE and CONFIDENTIALITY NOTE

This information has been disclosed to you from records whose confidentiality is protected by Federal Law. Federal Regulations prohibit you making any further disclosure without the specific written consent of the persons to whom it pertains or as otherwise permitted by such regulations. A general authorization for the release of medical information is NOT sufficient for this purpose.

The information released is intended only for the use of the individual(s) or entity(s) listed above and is confidential and legally privileged.

Oct 2020